



Instructions for Gift of Securities to NC State University

Thank you for your interest in making a gift of securities to NC State. Please share the information below with your broker to help facilitate your gift. While all gifts benefit the work of NC State, the specific account(s) to which you direct your giving may differ, depending on the areas of the university you choose to support.

Completing and returning this form to Advancement Services will help to ensure that your contributions are properly directed. In addition, please have your broker contact Advancement Services when the transfer of securities is complete. If you hold securities in certificate form, or if you have other questions, please contact Advancement Services:

Phone: 919-515-7827 • FAX: 919-513-2406 • Email: stockgifts@ncsu.edu

Note to Executors: If you are transferring securities held by an estate, please contact the Office of Gift Planning (919-515-5106 / giftplanning@ncsu.edu) for instructions to ensure compliance with North Carolina law, as delivery instructions may differ.

Broker Information: Except as noted below, all securities should be delivered to:

Charles Schwab & Co., Inc.
1958 Summit Park Drive, Suite 200
Orlando, FL 32810
DTC Number: 0164 Code 40
(cleared through Charles Schwab & Co., Inc.)

If you would like to support:	Your gift should be made to:	Account number:
Agriculture and Life Sciences	NC Agricultural Foundation	6774-9136
Alumni Association, Caldwell Fellows	NC State Alumni Association	7770-1498
Design	NC State University Foundation	5789-0021
Education	NC State University Foundation	5789-0021
Engineering	NC State Engineering Foundation	1218-8886
Humanities and Social Sciences	NC State University Foundation	5789-0021
Natural Resources	NC State Natural Resources Foundation	4584-7401
Poole College of Management	NC State University Foundation	5789-0021
Sciences	NC State College of Sciences Foundation	6608-0750
Tobacco Programs	NC Tobacco Foundation	6585-5359
Veterinary Medicine	NC Veterinary Medical Foundation	5101-0137
Park Scholars, University Libraries, Division of Academic & Student Affairs, ARTS NC State, and other areas including Annual Giving	NC State University Foundation	5789-0021
The Endowment Fund of NC State University	The Endowment Fund of NC State University	4798-0177

For gifts to the Wolfpack Club, please call 919-865-1442. For gifts to Textiles, please call 919-515-3878.

Delivering Brokerage Firm _____ Broker Name _____ Broker Telephone _____

Security Name _____ Security CUSIP/Ticker _____ Shares/Stocks _____ Par/Bonds _____

Donor Name _____ Donor Telephone _____

Donor Address _____ City _____ State _____ Zip Code _____